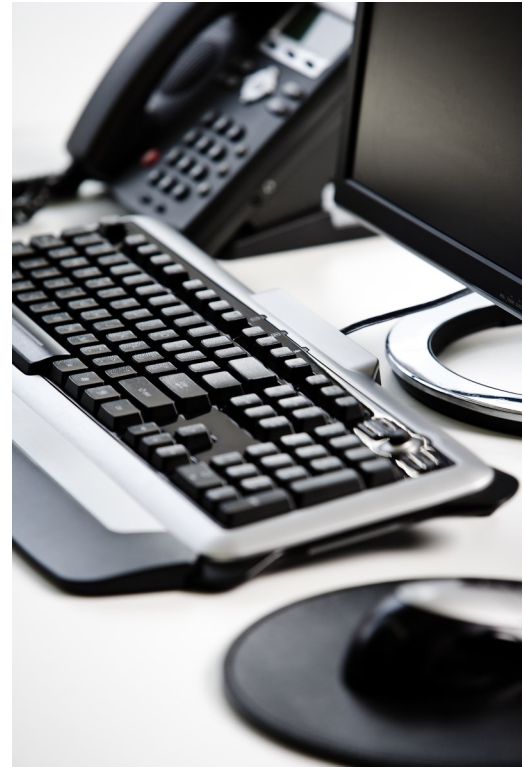




Pension Reporter (PR) System

5500 Series • 5300 Series • 1099-R Forms

- ♦ **EFAST2 5500 Forms, Schedules, and Ancillary Reports**
- ♦ **5558 Electronic Filing**
- ♦ **PBGC Forms**
- ♦ **5300 Forms**
- ♦ **1099-R Forms**
- ♦ **Qualification & Termination Forms for IRS approval or EPCRS filing**



“Exceptional Customer Support”

Retirement & Welfare Plans Filing

- Data entry screens mirror the actual forms
- Information is shared among forms and schedules
- Prior year data carries over to populate current year's forms
- Government instructions built-in
- Math is automatic with validations for asset balance
- Pre-Validation of Forms completion and for EFAST2 compliance
- Schedule D imports directly from most investment company downloads
- Step-by-step process for electronic transmission
- Quick & Easy transfer from Pension System minimizing data entry
- EFAST2 filing status check
- Autosave and many more!

EFAST2 Transmission Methods Supported

- Web-integrated where signer transmits
- Web-integrated where TPA transmits
- E-Signature Alternative
- Locally signed and transmitted
- Export/IFILE

System updates available as regulations change or enhancements are made.



CalcAir
Employee Benefit Systems

*For additional information, please contact a
CalcAir Sales Representative*

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